# XLR8 COACHING

**Exceed Your Business Goals** 





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## Introduction



Welcome to CJ3 Consulting and the XLR8 Training Program. We are excited to share the program options for your business development needs At CJ3, we combine creativity, innovation, and strategy to deliver exceptional solutions that will help your business grow and thrive.

35+

Years of operations

373+

**Practices Started** 

4127+

In-Office Evaluations Performed

11640+

Clients Worldwide



**Dr. CJ Mertz**CJ3 Consulting CEO



## Company Overview



### About Us

CJ3 Consulting is a full-service business development group established in 1987. We have a passion for a forensic evaluation of all areas of your business and custom creating the solutions needed to take your practice to the next level. For 35+ years we have successfully served clients around the globe and across diverse healthcare industries, mapping out the specific steps needed to help them achieve their service and financial goals. In short CJ3 empowers businesses with innovative solutions that drive sustainable growth.



Our mission is to build high-performance teams through cutting edge strategies, with a focus on delivering tangible and enduring success. We do this by providing concrete pathways for teams to achieve and sustain prosperity in today's dynamic business landscape



#### Vision

Our vision is to continue to be globally recognized leaders in practice development renowned for our consistency, results, expertise, and unwavering commitment to our clients' overall success



## **Our Services**

#### **Business Development**

Business development implementing a strategic battle plan that includes identifying key targets and outcomes specific to each client. This system leads you to gain insights and skills essential for navigating the intricacies of a high service - high profit practice. Using our trademarked IDEAL process in a collaborative environment, enables our members to use innovative solutions and address specific challenges in the healthcare business landscape





Strategic Battle Plan



One-2-One Calls



Weekly Online Trainings



Think Tank Q+A



Online Library | Tools+ Solutions



#### **Events**

In Person trainings and seminar events rooted in the IDEAL system. Each one will leaves attendees both inspired and prepared with the exact tools to implement immediately to create lasting change





Total Skills Integration



Mastermind Forums



Practice Mastery Regional Trainings



In Office Evaluation



Total Life Conditioning Camp



## Our Approach





Practice & Principles



Team Development Discovery & Strategy



Marketing & Promotion



We begin by deep dive evaluation of your practice to create a tailored strategy.

Our team uses proven business procedures and protocols to help you achieve your goals & outcomes

We implement development strategies to increase new patients and your target outcomes.

We continually analyze data, communicate and refine to optimize all efforts to increase results.



## **Case Studies**





Our client, a chiropractor who has a single private practice in Ohio approached us with several pressing challenges:

#### Inconsistent NP Flow



Our clients referral and external promotional marketing campaigns had gaps leading to limited new patient opportunities.

#### **Memory Management**



His team had poorly defined procedures leading to details overlooked, mistakes made and pressure to remember everything.

#### Variable Monthly Collections



The client worked harder thank ever yet was experiencing a steady decline in revenue & poorly managed financial transactions

## Solution

Our team conducted a comprehensive practice audit and developed a tailored strategy. This included team development, procedure updates and marketing innovations and patient service enhancements.

## Outcome

Within twelve months, our client saw a 106% increase from 100pv/wk to over 212pv/wk. Implementing recommended marketing updates resulted in a significant boost in front doors with tangible being NP's being scheduled consistently for a full week ahead while monthly revenue saw record breaking results for six months in a row.



## Client Testimonials



McGowan Chiropractic



**Dr. Mark McGowan** McGowan Chiropractic CEO

"Knowing what to do and how to do it was a continual struggle. I knew nothign about running a business let alone a profiatble one. BIG thank you to Coach CJ for 20+ years of coaching helping me to exceed my goals."



True Chiropractic



Mikayla Hubbard
True Chiropractic CFO

"Since beginning training with Dr. Mertz we have strealined our process, increased our team satisfation while increasing our revenue 43% in the last 8 months"



Rivertown Chiropractic



**Dr. Edward Bickmeyer**Rivertown Chiropractic CEO

"Coach CJ's directions and systems are easy to follow. ,Simple clear steps have allowed my team to implement and create change resulting in increased visits, increased revenue and decreased stress"



## **Team Expertise**



Our team comprises experts in various fields, including business development, practice mangament, patient outcomes, client service, web design, development, SEO, and digital marketing. We bring a wealth of experience and knowledge to every client

CEO and Head Coach



CJ Mertz

(7) CFO



Andrea Mertz

(7) Client Service Director



Katrina Casey

Assistant Coaches



Jeff Martin



Angela O'Brien

Senior Marketing Director



Cody Mertz



# Pricing Options XLR8 Mindset | Full Access



#### 1st Practice

\$1287

- One-2-One Private Calls 12 times/yr
- $\sim$  Think Tank Q+A > 24/7/365
- Weekly Online Seminar Training
- Total Skills Integration Seminars
- Live Q+A sessions 2 times per month
- Statistical evaluation + Battle plan



#### 2nd+ Practice

\$1047

- One-2-One Private Calls 12 times/yr
- $\checkmark$  Think Tank Q+A > 24/7/365
- Weekly Online Seminar Training
- Total Skills Integration Seminars
- Live Q+A sessions 2 times per month
- Statistical evaluation + Battle Plan

Multiple practices must owned by same company with a current XLR8 Mindset contract in place



#### Multiple Practice | Additional Services

- Personalized Onsite Seminar Training available for practices with more than 4 locations. [\$18,500 + Operations } >>>> Reduced to \$5500 + Operations / travel expenses
- In-Office Evaluation | Onsite 3+hr analysis with written report
- [\$5500 + Travel > Reduced \$2300 pp] Reduced pricing available for 4+ practices



# Pricing Options XLR8 | Specialized Access



#### XLR8 | Focus

\$987

- ✓ One-2-One Private Calls 12 times/yr
- Think Tank Directly Text Dr. Mertz
- ✓ In-Office Evaluation at Focus rates
- (1) Total Skills Integration Seminar
- ✓ Statistical evaluation + Battle plan
- ✓ Program open to WLP + XLR8 Alumni



### XLR8 | Velocity

\$787

- One-2-One Private Calls 4 times/yr
- ▼ Think Tank Q+A → 24/7/365
- ✓ Fundamental Mastery Day 1, 2, 3
- (1) Total Skills Integration Seminar
- Modules 1, 2, 8, 11 + 12
- Statistical evaluation + Battle Plan



#### XLR8 | Momentum

\$87

- ✓ Fundamental Mastery Day 1, 2, 3
- ✓ Modules 1 12
- Monthly ProWebinar
- Online + Ondemand

- (1) Total Skills Integration for DC
- Print It | Scripts, Resign, Marketing
- Online Library
- ✓ ProShop | 50% Discount



## Performance Timeline



Target Call + New Client Orientation



Discovery & Strategy

Quarter 2

System Evalutions



Practice & **Principles** 

Quarter 3

Market and Financial Research



Marketing & Promotion

Quarter 4

Process and People



Team Development



# Client Onboarding



- 1 Target Call
- 2 New Client Orientation
- (3) One-2-One Calls
- (4) Consistant Training
- (5) Event Registration
- 6 Ongoing Support

- We schedule a private call to discuss your goals, needs, and expectations.
- Client Service Director call where all intricies and program details are reviewed
- Dedicated team member will assigning a specific time each month for you to call in for private training with Dr. CJ Mertz
- We provide access codes to regular monthly calls and trainings for both doctors and teams.
- Scheduling team registration for TSI events and trainings
- We offer post-launch support and assistance as needed.





## **Contact Us**

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